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PUBLIC AIC PLAN

Company Details

Company Name: CEA Technologies Pty Limited Location: 59-65 Gladstone Street, Fyshwick, ACT

Website Address: www.cea.com.au

Executive Summary:

The Commonwealth of Australia, acting through the Capability Acquisition Sustainment Group (CASG), has entered into a Strategic Head Agreement for Acquisition Contract ('Head Agreement') with CEA Technologies, setting out the terms and conditions for a program to progressively acquire Active Electronically Scanned Array (AESA) systems based around CEA Technologies' Phased Array Radar technology.

The CEA Technologies scope of the SEA1448-4B Air Search Radar Replacement Project will be undertaken within this Head Agreement framework.

The scope of work will be conducted by Australian industry, with most of this being undertaken by CEA Technologies, in-house, as a majority owned Australian company. This work will be conducted at CEA Technologies' Canberra headquarters.

CEA Technologies engages local Australian industry for elements of the scope of work — excluding Research and Development — such as metal work fabrication and electronic component supply, on a preferred supplier basis.

The Contract details for Air Search Radar Replacement Project are outlined below:

Contract	Effective	Total Contract Value (\$M)	Total Australian Contract Expenditure (\$M)	Total LIA Value (\$M)	Scope of Work	Duration (years)
AASR	September 2017	\$147M	\$117M	\$81M	To provide eight L-Band Radar Systems, including spares, for the ANZAC Class	6-7

Scope of Work Opportunities:

Since Australian industry has already competitively engaged to contribute to non-core business attributes of the program such as metal work fabrication and electronic component supply, there is limited opportunity for emerging producers of the following currently foreign sourced items:

- · complex high-density multi-layer printed circuit boards;
- RF Power Amplifiers; and
- specialist electronic components, in particular, RF components.

CEA Technologies currently procures these items from North America and Europe as there are no known existing production capabilities in Australia.

Future Opportunities / Industry Engagement:

CEA Technologies invites Australian industry participants who are in a position to supply the types of components set out above to contact CEA Technologies for further information on the program and potential supply opportunities.

Please contact CEA Technologies via the following mechanisms:

Mr. Ross Wilson Project Manager (02) 6213 0220 cea@cea.com.au

Authorised for and on behalf of CEA Technologies Pty Limited.

Mervyn Davis Chief Executive Officer

27 September 2017